

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 14A
(Rule 14a-101)

Information Required in Proxy Statement
Schedule 14A Information

Proxy Statement Pursuant to Section 14(a) of
the Securities Exchange Act of 1934 (Amendment No.)

Filed by the Registrant ☒
Filed by a Party other than the Registrant ☐

Check the appropriate box:

- ☐ Preliminary Proxy Statement
☐ Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))
☐ Definitive Proxy Statement
☒ Definitive Additional Materials
☐ Soliciting Material Pursuant to §240.14a-12

CION INVESTMENT CORPORATION
(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- ☒ No fee required.
☐ Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

- (1) Title of each class of securities to which transaction applies: _____
- (2) Aggregate number of securities to which transaction applies: _____
- (3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined): _____
- (4) Proposed maximum aggregate value of transaction: _____
- (5) Total fee paid: _____

- ☐ Fee paid previously with preliminary materials.
- ☐ Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.
- (1) Amount Previously Paid: _____
- (2) Form, Schedule or Registration Statement No.: _____
- (3) Filing Party: _____
- (4) Date Filed: _____



Scan the code with your phone's camera to hear an important message from CION Investments.

MEETING ADJOURNED AND WE NEED YOUR VOTE! URGENT REQUEST REGARDING OUR ANNUAL SHAREHOLDERS MEETING

Dear Shareholder,

The Annual Meeting of Shareholders of CION Investment Corporation (CIC) was adjourned again to Tuesday, September 7, 2021, at 5:00 pm ET. The adjourned meeting will be held virtually at www.virtualshareholdermeeting.com/cic2021. As of the date of this letter, we have not received voting instructions for your account.

As one of our top investors, we ask that you cast your vote for this year's meeting now. Your participation makes a meaningful difference in CIC's ability to conduct necessary business, including implementing important amendments to CIC's charter in anticipation of a potential listing.

CIC is preparing for a potential listing of its shares of common stock on a national securities exchange within the next 2 to 9 months (a Listing), subject to market conditions and other factors. Unless all proposed amendments to CIC's charter are approved, it will likely be more difficult to implement a Listing. As a result, our Board of Directors recommends that you vote FOR the proposed charter amendments. If you do not vote, the effect will be the same as voting against the proposed charter amendments. The proposed charter amendments are described in detail in CIC's proxy statement.

We urge you to vote your shares today using any one of the methods described below. Your prompt response will help us meet shareholder approval requirements before the September 7th meeting date, thereby reducing the risk of an additional meeting adjournment, incurring additional solicitation costs and delaying the Listing process. If you have questions about voting, please call CIC's proxy solicitor, Broadridge at 1-866-614-2217.

Best regards,

Mark Gatto and Michael A. Reisner
Co-Chairmen and Co-CEOs

FOUR WAYS TO VOTE



ONLINE

WWW.PROXYVOTE.COM
Please have your proxy card in hand when accessing the website. There are easy-to-follow directions to help you complete the electronic voting instruction form.



PHONE

WITHOUT A PROXY CARD
Call 1-866-614-2217
Monday to Friday, 9:00 a.m. to 9:00 p.m. ET to speak with a proxy specialist.

WITH A PROXY CARD
Call 1-800-690-6903 with a touch-tone phone to vote using an automated system.



QR CODE

WITH A SMARTPHONE
Vote by scanning the Quick Response Code or "QR Code" on the Proxy Card/VIF enclosed.



MAIL

VOTE PROCESSING
Mark, sign and date your ballot and return it in the postage-paid envelope provided.

PROXY QUESTIONS?
Call 1-866-614-2217