

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

**SCHEDULE 14A
(Rule 14a-101)**

**Information Required in Proxy Statement
Schedule 14A Information**

**Proxy Statement Pursuant to Section 14(a) of
the Securities Exchange Act of 1934 (Amendment No.)**

Filed by the Registrant ☒

Filed by a Party other than the Registrant ☐

Check the appropriate box:

- ☐ Preliminary Proxy Statement
- ☐ **Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))**
- ☐ Definitive Proxy Statement
- ☒ Definitive Additional Materials
- ☐ Soliciting Material Pursuant to §240.14a-12

CION INVESTMENT CORPORATION

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- ☒ No fee required.
- ☐ Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

☐ Fee paid previously with preliminary materials.

☐ Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:



Vote Now Before Time Runs Out!

Dear Shareholder,

We are pleased to provide you with the enclosed proxy materials for the CION Investment Corporation (“CION”) 2022 Annual Meeting of Shareholders, which will be held virtually at 5:00 pm ET on Thursday, July 28, 2022 (the “Meeting”). **Your vote is extremely important, regardless of the number of shares you own.** We urge you to vote as soon as possible to ensure that the Meeting can occur as scheduled, which would avoid incurring additional costs to CION and its shareholders.

We also want to advise you that the proxy materials received by certain shareholders may include (i) if received by mail, a proxy statement with **multiple voting ballots**, or (ii) if received by e-mail, **multiple e-mails** at or around the same time. **This is not an error** and is solely due to certain changes approved by shareholders in 2021 and implemented by management, including CION’s NYSE listing on October 5, 2021.

If you have received multiple voting ballots or multiple e-mails at or around the same time, **you should vote each and every voting ballot or click in the hyperlink for voting within each and every e-mail received in order to vote all of your shares.** If you continue to receive additional mailings or e-mails from CION requesting your vote, you have unfortunately not voted all of your shares.

We urge you to carefully read the enclosed proxy materials, including the proxy statement, as they describe in detail the Proposals (as defined below) to be considered by CION’s shareholders. We are asking shareholders to (1) elect three directors each for a term of three years; and (2) provide flexibility for CION to sell shares below net asset value in one or more offerings within 12 months after shareholder approval (together, the “Proposals”).

If you have any questions or need assistance, please call 1-866-614-2217.

CION’s proxy solicitor, Broadridge Financial Services, Inc. (“Broadridge”), will begin calling shareholders in the coming weeks and plans to continue to call shareholders who have not voted until the required votes approving the Proposals are received. Once your vote has been received, Broadridge will remove you from the call list.

As a result, we encourage you to vote at your earliest convenience using one of the following quick and easy methods:

FOUR WAYS TO VOTE

PROXY QUESTIONS?
Call 1-866-614-2217



ONLINE

WWW.PROXYVOTE.COM
Please have your proxy card in hand when accessing the website. There are easy-to-follow directions to help you complete the electronic voting instruction form.



PHONE

WITHOUT A PROXY CARD
Call 1-866-614-2217
Monday to Friday, 9:00 a.m. to 9:00 p.m. ET to speak with a proxy specialist.

WITH A PROXY CARD
Call 1-800-690-6903 with a touch-tone phone to vote using an automated system.



QR CODE

WITH A SMARTPHONE
Vote by scanning the Quick Response Code or “QR Code” on the Proxy Card/VIF enclosed.



MAIL

VOTE PROCESSING
Mark, sign and date your ballot and return it in the postage-paid envelope provided.