

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 14A
(Rule 14a-101)

Information Required in Proxy Statement
Schedule 14A Information

Proxy Statement Pursuant to Section 14(a) of
the Securities Exchange Act of 1934 (Amendment No.)

Filed by the Registrant
Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
 Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))
 Definitive Proxy Statement
 Definitive Additional Materials
 Soliciting Material Pursuant to §240.14a-12

CION INVESTMENT CORPORATION

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
 Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

- Fee paid previously with preliminary materials.
 Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:



Dear Shareholder,

Recently, you received proxy materials by e-mail or mail from CION Investment Corporation (“CION”) or your brokerage firm advising you that we are taking our first step as a company listed on the New York Stock Exchange (NYSE) - seeking shareholder approval to permit CION to incur additional leverage within the limitations of Section 61(a)(2) of the Investment Company Act of 1940 (the Leverage Proposal).

We want to advise you that the proxy materials received by certain shareholders could have included (i) if received by mail, a proxy statement with **multiple voting ballots**, or (ii) if received by e-mail, **multiple e-mails** at or around the same time. **This is not an error** and is solely due to certain changes recently approved by shareholders and implemented by management, including the NYSE listing.

If you have received multiple voting ballots or multiple e-mails at or around the same time, **you should vote each and every voting ballot or click in the hyperlink for voting within each and every e-mail received** in order to vote all of your shares. If you continue to receive additional mailings or e-mails from CION requesting your vote, you have unfortunately not voted all of your shares.

We urge you to carefully read the proxy materials, including the proxy statement, as they describe in detail the Leverage Proposal to be considered by CION’s shareholders at the Special Meeting of Shareholders to be held virtually on December 30, 2021 at 5:00 p.m. Eastern Time. The proxy materials are available at www.proxyvote.com.

CION’s proxy solicitor, Broadridge Financial Services, Inc. (Broadridge), will begin calling shareholders in approximately one week and plans to continue to call shareholders who have not voted until the required votes approving the Leverage Proposal are received. Once your vote has been received, Broadridge will remove you from the call list.

As a result, we encourage you to vote on the Leverage Proposal at your earliest convenience using one of the following quick and easy methods:

FOUR WAYS TO VOTE

 ONLINE	 PHONE	 QR CODE	 MAIL
PROXY QUESTIONS? Call 1-866-614-2217			
WWW.PROXYVOTE.COM Please have your proxy card in hand when accessing the website. There are easy-to-follow directions to help you complete the electronic voting instruction form.	WITHOUT A PROXY CARD Call 1-866-614-2217 Monday to Friday, 9:00 a.m. to 9:00 p.m. ET to speak with a proxy specialist. WITH A PROXY CARD Call 1-800-690-6903 with a touch-tone phone to vote using an automated system.	WITH A SMARTPHONE Vote by scanning the Quick Response Code or “QR Code” on the Proxy Card/VIF enclosed.	VOTE PROCESSING Mark, sign and date your ballot and return it in the postage-paid envelope provided.