

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**SCHEDULE 14A**  
(Rule 14a-101)

**Information Required in Proxy Statement  
Schedule 14A Information**

**Proxy Statement Pursuant to Section 14(a) of  
the Securities Exchange Act of 1934 (Amendment No. )**

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))**
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material Pursuant to §240.14a-12

**CION INVESTMENT CORPORATION**

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
- Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

Fee paid previously with preliminary materials.

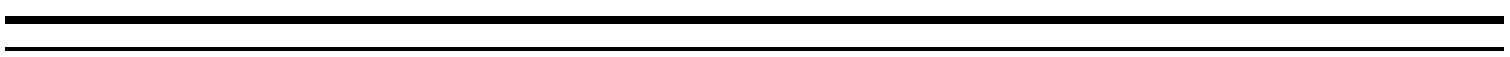
Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:





Scan the code with your phone's camera to hear an important message from CION Investments.

## WE NEED YOUR VOTE! URGENT REQUEST REGARDING OUR ANNUAL SHAREHOLDERS MEETING

Dear Shareholder,

The Annual Meeting of Shareholders of CION Investment Corporation (CIC) was adjourned to Monday, August 9, 2021, at 5:00 pm ET. **Your vote is missing and your participation is urgently needed.** If you were a shareholder of record as of May 10, 2021, please join your fellow shareholders and vote today! We urge you to vote as soon as possible in order to allow CIC to obtain the necessary number of votes required to approve the proposals described in detail in the proxy statement. The adjourned meeting will be held virtually at [www.virtualshareholdermeeting.com/CIC2021](http://www.virtualshareholdermeeting.com/CIC2021).

Voting today will help us manage proxy solicitation costs and will avoid the need for our proxy solicitor, Broadridge, to initiate further calls, emails or mailings to you.

CIC is preparing for a potential listing of its shares of common stock on a national securities exchange within the next 6 to 12 months (a Listing), subject to market conditions and other factors. This would be a significant milestone and exciting event for all of us, which could not be achieved without your continued support. To facilitate a Listing, CIC is seeking approval from its shareholders to, among other things, amend its charter and amend its investment advisory agreement with CION Investment Management, LLC, its investment adviser.

Now is the time to take an active role in CIC's annual meeting of shareholders to be held on Monday, August 9, 2021, at 5:00 pm ET. If sufficient votes are not cast in advance of the meeting, it may be necessary to further adjourn and reschedule the meeting, incurring additional costs and delaying the Listing process. Therefore, whether or not you plan to attend virtually, your vote is critical to the success of this meeting and the Listing.

If you have any questions or need assistance, please call 1-866-614-2217.

Thank you for your continued support and help with this exciting and critical milestone in the life of the fund.

Best regards,

**Mark Gatto and Michael A. Reisner**  
Co-Chairmen and Co-CEOs

### FOUR WAYS TO VOTE



#### ONLINE

**PROXY QUESTIONS?**  
Call 1-866-614-2217

WWW.PROXYVOTE.COM  
Please have your proxy card in hand when accessing the website. There are easy-to-follow directions to help you complete the electronic voting instruction form.



#### PHONE

WITHOUT A PROXY CARD  
Call 1-866-614-2217  
Monday to Friday, 9:00 a.m. to 9:00 p.m. ET to speak with a proxy specialist.

WITH A PROXY CARD  
Call 1-800-690-6903 with a touch-tone phone to vote using an automated system.



#### QR CODE

WITH A SMARTPHONE  
Vote by scanning the Quick Response Code or "QR Code" on the Proxy Card/VIF enclosed.



#### MAIL

VOTE PROCESSING  
Mark, sign and date your ballot and return it in the postage-paid envelope provided.